

# TAKING CHARGE OF YOUR FUTURE

## WEA Pre-Retirement Seminar Sponsored by SEATTLE UniServ Council Presented by WEA Retired

### You can be well informed and prepared for retirement.

What is your DRS retirement plan? What can I expect when I decide to retire? What can I do now to make my retirement more smooth and successful?

Whether you are one, three, five or more than fifteen years from retiring, it's never too early nor too late to learn about your options and begin planning.

We will do our best to help you plan a path to retirement be ready for life after school.

We train every year on the most updated information. Our presentations are improved every year to make sure that you have information you need and to answer your questions.

#### **TO REGISTER:**

Please click [HERE](#) and fill in the registration form!

Team Leader, Debby Nissen will send you the zoom meeting link to join and handouts.

### Consider attending this WEA-Retired Pre-Retirement Seminar.

This is your chance to get information on preparing for retirement, the paperwork process, and what to expect from three educators who are living it now. Learn from those who have been in your shoes and who have been through the retirement process and want to help you to be successful!

#### **The Seminar Agenda**

Following is the Agenda with the main topics we will cover in our virtual class. We also leave plenty of time for questions.

#### 8:30 am to 12 pm

- Welcome, introductions & Expectations
- Social Security- what to expect, how to apply
- State Retirement Plans 1, 2, & 3- what to expect, how to apply
- Financial Planning from WEA partners
- Commercial- joining WEA-R

#### Lunch break

#### 12:30 pm to 3:00 pm

- Retirement Investment plans summary
- Timelines- what to do when
- VEBA- investing your unused leave
- Health Care
  - Pre-Medicare
  - Medicare
  - PEBB- the WA option
- Wrap Up & Evaluation

